

Division Chemicals EMEA

Kees van Seventer 4 July 2006

Tankterminal-Plus Strategy







Key figures - Chemicals EMEA

19 terminals from Finland to South Africa

4,2 mln cbm capacity of which 2,5 mln in Benelux

1300 employees (FTE)

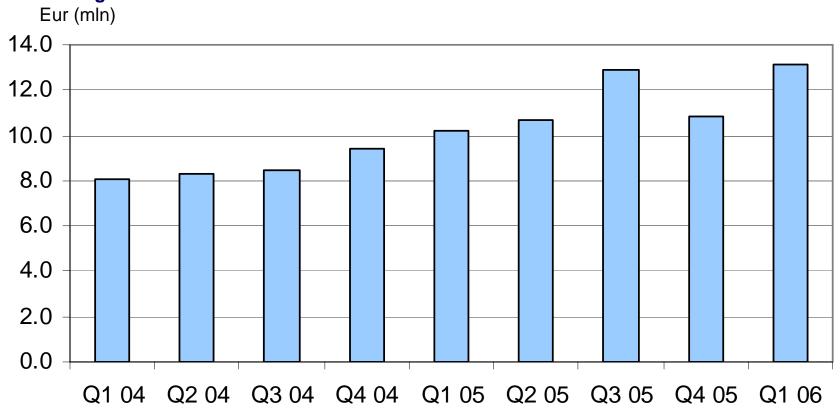
264 mln of revenues: 40 mln of operating profit (Euro, 2005)





Growth CEMEA mainly autonomous

EBIT* growth was 30% in 2005

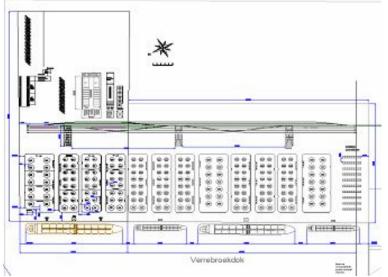




^{*} Excluding exceptional items

Major expansions





Dupeg Hamburg from 50% to 100% (2005)

London expansion 45.000 cbm (2006)



Plan under review:

Antwerp Leftbank new terminal

Vopak

Major improvements



Refocussing of Dordrecht terminal on land-logistics is paying off

Refocussing of Barging privatisation well underway





Value of the network

- Focus on excellence
 - Market approach
 - Commercial toolbox
 - Best practice sharing
- Focus on growth
 - Review local business models
 - Expand our network

Chemicals EMEA aims for structural improvement!





